



Brothers Weinstein and Ehrlich at the 2019 Zeta Beta Tau Fraternity International Convention

THE TIME IS RIGHT
The difference you make is real



ZETA BETA TAU
FOUNDATION

Year-end gifts make a lasting difference at **Zeta Beta Tau Foundation**

Your gifts matter, and there are many ways to impact our work to enrich the educational opportunities of collegiate and alumni brothers. Use the following checklist to identify gift options that might fit with your planning goals. Then, contact us to find out more about opportunities to make a difference in 2019 and beyond.



Faron A. Lewitt
Chief Executive Officer
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Indianapolis, IN 46268
317-506-7066
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zbtfoundation.org/plannedgiving

✓	GIFT OPTION	KEY BENEFITS
	Cash	The easiest gift to complete. Write a check or contact ZBT to make a gift via credit card.
	Appreciated stock	Give stock held over one year and pay no capital gains tax. The full value qualifies for a deduction if you itemize.
	Gift that gives back	Receive lifetime income from a charitable gift annuity. There can be one or two income beneficiaries.
	Grant from donor-advised fund	The gift is simple to complete and uses funds already set aside for charitable purposes.
	Transfer from IRA	If you are required to take a distribution, a transfer from your IRA to us counts toward your required distribution and <i>no tax is due</i> . (Annual aggregate limit for transfers is \$100,000.)

Be sure to consult your tax and financial advisors when considering any planned gift.



Start Now.

Make a difference in 2019 and beyond.

- Please send information about making a gift of appreciated stock or other appreciated property.
- Tell me more about charitable gift annuities— a gift that provides lifetime income.
- I would like to know more about making a gift from my IRA.
- Please contact me about donor-advised fund gifts.
- Please send your free brochure, *10 Year-End Taxpayer Strategies*.

Name _____

Phone number _____

Email _____

Please tear at the perforation, fold this panel to the inside and tape securely closed.

Zeta Beta Tau Foundation
3905 Vincennes Road, Suite 100
Indianapolis, IN 46268

Help yourself by planning ahead

Complete your charitable gifts by December 31 to qualify for associated 2019 tax benefits. Contact us today and we will send our free brochure, *10 Year-End Taxpayer Strategies*. It provides tips and reminders that will be helpful to you and your advisors.



Brothers on the 2019 Ronald M. Mankoff Alumni Panel at the Zeta Beta Tau Fraternity International Convention.



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STAMP
HERE